

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 22, 2002

REGISTRATION NO.: 24121

BOOK: 85

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BONDS ISSUED BY: City of Webster Groves

AMOUNT OF ISSUE: \$7,770,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 30, 2002

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,
Series 1993

Rate of Interest	Amount	Maturity
4.900%	\$ 295,000.00	02/01/2003
3.450%	325,000.00	02/01/2004
3.700%	375,000.00	02/01/2005
3.850%	450,000.00	02/01/2006
4.050%	475,000.00	02/01/2007
3.950%	775,000.00	02/01/2008
4.100%	1,400,000.00	02/01/2009
4.200%	1,525,000.00	02/01/2010
4.300%	2,150,000.00	02/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2010 may be redeemed on and after February 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$7,770,027.65

INTEREST RATE: 4.1563%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 11